



NOTICE

14 September 2026

The Cayman Islands Stock Exchange hereby admits the following securities to the Official List:

Name of Issuer:

SMBC Aviation Capital Finance DAC

Number and Description of Securities admitted to listing:

\$650,000,000 4.950% Senior Notes due 2029

\$750,000,000 5.200% Senior Notes due 2031

\$600,000,000 5.700% Senior Notes due 2036

Guaranteed by SMBC Aviation Capital Limited
issued pursuant to the unsecured debentures, notes or other evidences of indebtedness
programme

Type of listing:

Corporate debt securities under programme

Effective From:

3:00 p.m. on 14 September 2026